

ISBN: 978-0-12-819951-0 **VOLUME: EDITION:** 1 PUB DATE: June 2020 LIST PRICE: \$125.00 **DISCOUNT:** Non-serials FORMAT: Paperback TRIM: 7.5w x 9.25h **PAGES:** c. 496 AUDIENCE: Technology providers in BTM services, building energy management, P2P trading; regulators, policy makers, researchers, power system professionals in generation and distribution, academics SHELVING CLASSIFICATIONS: Energy Policy, Business and

Economics BISAC CODES: KNB, RND THEMA CLASSIFICATION: THEMAKNB: THEMARND

AUTHORS DISCOUNT: 30% using the code ATR30



*Prices are subject to change without notice. All Rights Reserved.

Behind and Beyond the Meter

Digitalization, Aggregation, Optimization, Monetization

Edited by: Fereidoon P. Sioshansi

President, Menlo Energy Economics, San Francisco, CA, USA

DESCRIPTION

The historical ways in which electricity was generated in large central power plants and delivered to passive customers through a one-way transmission and distribution network is radically changing to one where consumers can generate, store and consume a significant portion of their energy needs locally. This is soon to be followed by the ability to share and trade with others using the distribution network. More exciting opportunities are emerging with the increased digitalization of BTM assets, which in turn can be aggregated into large portfolios of flexible load and generation and optimized using artificial intelligence and machine learning.

KEY FEATURES

- Examines the latest advances in digitalization of behind-the-meter assets including distributed generation, distributes storage, electric vehicles and – more important – how these assets can be aggregated and remotely monitored unleashing tremendous value and a myriad of innovative services and business models
- Examines what lies behind-the-meter of typical customers and why managing these assets increasingly matters
- Describes how smart aggregators with intelligent software are creating value by optimizing how energy may be generated, consumed, stored or potentially shared or traded between consumers; prosumers and prosumagers that is, prosumers with storage
- Explores new business models that are likely to disrupt the traditional interface between the incumbents and their customers

"Our electricity grid was not built to accommodate large amounts of power being generated back into it from multiple small sources – reverse electricity flows. Getting the integration of the behind-the-meter technologies right could deliver more than \$1 billion in benefits to customers by 2030 in Australia alone."

Andrew Dillon, CEO, Energy Networks Australia

"As options to generate, store and potentially trade energy proliferate and intermediaries emerge to aggregate and optimize the behind-the-meter loads and resources, the principle function of the distribution network and the interface among the stakeholders will be radically altered."

Paul de Wit, Sr. Adviser at Alliander, the Netherlands and Chair of Eurelectric's Working Group on Institutional Frameworks

"The evolving nature of electric generation, consumption, storage and the distribution system has significant implications for the grid, incumbent utilities, consumers, grid managers and the regulatory framework. These are among the central matters the Alberta Utilities Commission will examine in its ongoing distribution inquiry."

Mark Kolesar, Chair, Alberta Utilities Commission

Table of Contents

Behind and Beyond the Meter: Digitalization, Aggregation, Optimization, Monetization Edited by Fereidoon P. Sioshansi

Table of Contents Foreword Andreas Bjelland Eriksen and Ove Flataker, The Norwegian Energy Regulation Authority (NVE) Preface Dominique Jamme, Commission de Regulation de L'Energie (CRE) Introduction Fereidoon Sioshansi, Menlo Energy Economics

Part One: Visionaries, dreamers, innovators 1. What lies behind-the-meter and why it matters? Fereidoon Sioshansi, Menlo Energy Economics 2. It's not science fiction: Going zero net energy and loving it Ben Schlesinger, Schlesinger and Associates 3. Creating value: Digitalization, aggregation and optimization of behind-the-meter assets Fereidoon Sioshansi, Menlo Energy Economics 4. Customer participation in P2P trading: A German energy community case study Sabine Löbbe, André Hackbarth, Reutlingen Univ., Thies Stillahn, Luis Pfeiffer, EWS Elektrizitätswerke Schönau eG, and Gregor Rohbogner, Oxygen Technologies GmbH 5. Aggregators today and tomorrow: From intermediaries to orchestrators? Ksenia Poplavskaya, Austrian Institute of Technology and TU Delft and Laurens de Vries, TU Delft 6. Energy communities: A Dutch case study Victor Reijnders, University of Twente, Marten van der Laan, ICT Group N.V. and Roelof Dijkstra, Enexis Netbeheer B.V. 7. The expanding role of home energy management ecosystems: An Australian perspective Damian Shaw-Williams, QUT Part Two: Implementers & disrupters 8. Behind and beyond the meter: What's in it for the system? Dierk Bauknecht, Christoph Heinemann, Dominik Seebach and Moritz Vogel, Oeko-Institut 9. Working backwards to get behind the meter: What customer value, behavior, opportunity and uncertainty mean for new technologies Robert Smith, East Economics and Iain MacGill, UNSW 10. Aggregation of front- and behind-the-meter: The evolving VPP business model Lotte Lehmbruck, Julian Kretz and Jan Aengenvoort, Next Kraftwerke and Fereidoon Sioshansi, Menlo **Energy Economics** 11. Platform for trading flexibility on the distribution network: A UK case study James Johnston, Piclo Flex and Fereidoon Sioshansi, Menlo Energy Economics 12. Smart meters: The gateway to behind-the-meter? Carlo Stagnaro, Istituto Bruno Leoni and Simona Benedettini, PwC Italy 13. D3A Energy Exchange for a Transactive Grid Ana Trbovich, Sarah Hambridge, Dirk van den Biggelaar and Ewald Hesse Grid Singularity and Fereidoon Sioshansi, Menlo Energy Economics 14. Emerging aggregator business models in European electricity markets Simon De Clercq, 3E, Daniel Schwabeneder, Carlo Corinaldesi and Andreas Fleischhacker, Vienna University of Technology Part Three: Regulators, policymakers & investors 15. BTM prospects: Do prices matter? Bruce Mountain, Victoria University, Melbourne 16. Regulating off-the-grid: Stand-alone power systems in Australia Alan Rai, Claire Rozyn, Andrew Truswell and Tim Nelson, AEMC, Sydney, Australia 17. Distribution network tariff design for behind-the-meter: Balancing efficiency and fairness Tim Schittekatte, Florence School of Regulation 18. What market design, fiscal policy and network regulations are compatible with efficient BTM investments?

David Robinson, Oxford Institute for Energy Studies

19. Two million plus solar roofs: What's in it for the consumers?

Mike Swanston, The Customer Advocate, Brisbane, Australia

20. Will behind-the-meter make a difference?

Fereidoon Sioshansi, Menlo Energy Economics

Epilogue Jean-Michel Glachant, Florence School of Regulation